

**January 2014**

**Study**.....1, 2  
 Euromonitor. North Africa and Middle East : What prospects for the beauty Retail Market

**International**.....3  
 - DIY. Home Depot will offer same day delivery. Obi Pulls out from the Ukraine.

**Europe**.....4, 5, 6, 7  
 - Consumption indicators. In q3 2013, the average basket value was more resilient in the U.S. than in western Europe.  
 - Fast Fashion. Discount retailer Primark threatens Hennes & Mauritz in Europe.  
 - Outlet Centres. Bratislava, Moscou, St.Pétersbourg and Paris host new outlet centres. McArthurGlen leads the ranking of europeant developers.  
 - France. Franchise : situation in 2013 and development in foreign countries.  
 - France. The home furnishing sector is consolidating. Ikea and Darty focus on the Kitchen Category.  
 - Turkey. Blmeks will buy Darty.  
 - Ukraine. Retail sales are expected to grow by 8% in 2013.  
 - Department stores. Galeries Lafayette eyes House of Fraser.

**Americas**.....8  
 - Textile. Asian manufactures invest in the U.S south east.  
 - United States. Aldi will invest 3 billion dollars.

**Africa – Middle East** .....9  
 - Egypte. Ikea opened in Cairo, in a rising property market.  
 - United Arab Emirates. Majid Al Futtaim gave up its BID for mansour’s supermarkets.

**Asia**.....10, 11  
 - China. Metro accelerate their expansion pace. Wal-Mart seeks to expand its warehouse store concept - Sam’s Club.  
 - South Korea. Tesco sells 4 shopping centres.  
 - Malaysia. 2 major outlet centres annouced for 2015.  
 - India. Decathlon and Tesco invest in sub-continent.

**Movements**.....12  
 - Wal-Mart appointed new Directors...A new direction at Harrods...Antony Leung left J.P. Morgan for Nan Fung Group.