

November 2013, summary of

GLOBAL RETAIL

The monthly newsletter of international retail

news

One country under the microscope.....1, 2

- How to invest in the Brazilian retail sector?

International.....3, 4

- Global ranking: Who are the ten most attractive chains in 2013?
- Retail real estate: The "Top 10" yields in June 2013.
- Home furnishing: Ikea posted annual sales of 27.9 billion euros.
- Consumer credit rose 6% last year.

Europe.....5, 6

- France. Carrefour registered growth in key markets.
- Italian malls draw back foreign investments.
- Russia. 15 shopping centers opened across 15 cities in the 3rd quarter of 2013.
- Ukraine. X5 Retail Group aims to pull out from the country.
- United-Kingdom. Tesco and Sainsbury's: the market share race.
- In short: The German Douglas Holding is eyeing Nocibé... The French Carré Blanc changed owners... Amazon is eyeing Poland... Etam's founding families enhance their shares... Go Sport sales dropped 5.8% in the first semester...

Americas.....7

- United States: Starbucks between American expansion and Chinese controversy
- In short: Occupancy rates and rents up again at Simon Property's U.S. malls... McDonald's quarterly sales rose by 2.4%... The home electrical chain Best Buy to recover growth? Gap Inc. expands abroad via franchise... Roche Bobois strengthens its South American foothold...

Middle East, Asia.....8, 9

- Qatar. Monoprix invests in Doha.
- Saudi Arabia. The catering sector attracts investors.
- Bangladesh. The fashion industry raises foreign retailers' interest.
- Wal-Mart. 110 openings in China, reorganization in India.
- China. Lego to build its fifth toy factory near Shanghai.
- In short: Fnac will enter Qatar in 2014... The British House of Fraser makes its first steps abroad... Chalhoub and Kartell have partnered for 5 years... Galeries Lafayette targets 15 Chinese units by 2020... 100 Muji stores in China by December 2013... The Indian retail estate sector is facing liquidity issues...

Study.....10, 11

- Latin America's major retail trends in 2013.

Movements.....12

- Xavier Desjobert at the helm of CFAO Retail... Pawel Musial entered X5 supervisory board... Angela Ahrendts to leave Burberry Group for Apple... Changes amongst the J.C.Penney board...